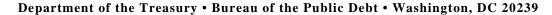
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

April 23, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: April 26, 2007
Maturity Date: October 25, 2007

CUSIP Number: 912795A76

High Rate: 4.835% Investment Rate 1/: 5.039% Price: 97.555639

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 19.03%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	32,797,840 1,742,831 390,000	\$	9,867,228 1,742,831 390,000
SUBTOTAL		34,930,671		12,000,059 2/
Federal Reserve		5,348,021		5,348,021
TOTAL	\$	40,278,692	\$	17,348,080

Median rate 4.830%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.810%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 34,930,671 / 12,000,059 = 2.91

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,122,514,000